



BNP PARIBAS
CORPORATE & INVESTMENT BANKING

NOTICE TO THE HOLDERS

**Up to 30,000 EUR “Mediolanum MedPlus Certificate Special Express 2012/ 3” Certificates
relating to
Euro Stoxx 50[®] Index due 23 May 2015**

ISIN Code: XS0773609564

This Notice is dated 26 April 2012 and should be read in conjunction with the Final Terms dated 18 April 2012 in respect of the Securities. Any information not updated or amended herein should be regarded as unchanged.

The investors are informed that a Seventh Supplement to the Base Prospectus dated 7 June 2011 has been duly approved and passported into Italy as of 25 April 2012.

Accordingly, any investors who have indicated acceptances of the offer prior to the date of publication of such supplement have the right within two working days of the Publication Date to withdraw their acceptances.

Copies of such Notice and the Supplement may be downloaded from the following websites:

(http://eqdpo.bnpparibas.com/MedPlus_Express_Special_2012_3) and/or (www.bancamediolanum.it)