



**NOTICE TO THE HOLDERS**

**Up to 30,000 “Mediolanum MedPlus Secured Certificate Coupon and Growth Protected” Certificates  
linked to Euro Stoxx 50<sup>®</sup> Index due December 2018**

**ISIN Code: XS0962011846**

This Notice is dated 6 January 2014 and should be read in conjunction with the Final Terms dated 12 November 2013 in respect of the Securities. Any information not updated or amended herein should be regarded as unchanged.

Further to the public offer in Italy by BNP Paribas Arbitrage Issuance B.V. (the Issuer) of **Up to 30,000 “Mediolanum MedPlus Secured Certificate Coupon and Growth Protected” Certificates linked to Euro Stoxx 50<sup>®</sup> Index due December 2018** referred to here above, the total number of Securities to be issued is **3,495 Securities (i.e. EUR 3,495,000)** at an issue price of **EUR 1,000** per Security. The Issue Date of the Securities is 30 December 2013.

The Holders are informed that on page 3 of the Final Terms in § 12 Final Payout and on page 7 in § 42(xiii) Premium Amount Rate it should be noted that:

**"Underlying Reference Strike Price"** means **3,100.93**

Copies of such Notice may be downloaded on the following website:

<http://www.prodottidiborsa.com> and <http://www.bancamediolanum.it/>

Signed on behalf of BNP Paribas Arbitrage Issuance B.V.

As Issuer:

By: ..Cezar NASTASA.. Duly authorised