

## NOTICE TO THE HOLDERS

of those of the Issue of up to **EUR 30,000,000** Certificates linked to Eurostoxx 50 Index due 2019 (ISIN: XS0546234534 Common Code: 054623453) presently outstanding (the "**Certificates**") issued on 11 November 2010 pursuant to the Note, Warrant and Certificate Programme (the "Programme") of Nomura Bank International plc (the "Issuer").

Notice is hereby given to the holders of the Certificates that pursuant to Condition 17.1.2 of the Terms and Conditions of the N&C Certificates, the Issuer has modified the Final Terms of the Certificates (without the consent of the Securityholders, Receiptholders or Couponholders) to correct a manifest error in accordance with the attached Amended and Restated Final Terms dated 24 January 2011.

Terms used herein shall bear the meaning given thereto in the Base Prospectus to the Programme dated 27 August 2010.

Issuing Agent, Principal Paying Agent and Agent Bank

**Citigroup Europe PLC**  
Ground Floor  
1 North Wall Quay  
Dublin 1  
Ireland

Dated: 24 January 2011

Issued by:

Nomura Bank International plc  
Nomura House  
1 St Martin's-le-Grand  
London EC1A 4NP