

SUPPLEMENT DATED 7 AUGUST 2014 TO THE PROSPECTUSES LISTED IN THE SCHEDULE

Credit Suisse AG Credit Suisse International

pursuant to the Structured Products Programme for the Issuance of Notes, Certificates and Warrants

This Supplement dated 7 August 2014 (this "**Supplement**") to each of the base prospectuses listed in the Schedule, each of which comprises a separate base prospectus in respect of Credit Suisse AG ("**CS**") and Credit Suisse International ("**CSi**", and together with CS, the "**Issuers**" and each, an "**Issuer**") save for the Andrea Preference Share-Linked Securities Base Prospectus which comprises a base prospectus in respect of CS only (each such base prospectus, as supplemented up to the date of this Supplement, a "**Prospectus**" and, collectively, the "**Prospectuses**") constitutes a supplement in respect of each Prospectus for the purposes of Article 13 Chapter 1 of Part II of the Luxembourg Law on Prospectuses for Securities dated 10 July 2005 and amended on 3 July 2012 (the "**Luxembourg Law**") and has been approved by the Commission de Surveillance du Secteur Financier (the "**CSSF**") in its capacity as competent authority in Luxembourg. Terms defined in the relevant Prospectus shall have the same meanings when used in this Supplement.

This Supplement is supplemental to, and should be read in conjunction with, the relevant Prospectus including any other supplements thereto.

Purpose of this Supplement

The purpose of this Supplement is to:

- (a) amend Element B.12 of the Summary of each Prospectus (other than the Andrea Preference Share-Linked Securities Base Prospectus), to include key interim financial information for CS for the six months ended 30 June 2014;
- (b) amend Element B.12 of the Summary of the Andrea Preference Share-Linked Securities Base Prospectus, to include key interim financial information for CS for the six months ended 30 June 2014;
- (c) incorporate by reference each of (i) the CS Form 6-K Dated 22 July 2014, (ii) the CS and Group Form 6-K Dated 22 July 2014, (iii) the CS Form 6-K Dated 31 July 2014 and (iv) the Group Form 6-K Dated 31 July 2014 (each as defined below) into each Prospectus;
- (d) include supplemental information with respect to CS in each Prospectus;
- (e) amend information with respect to CSi in each Prospectus (other than the Andrea Preference Share-Linked Securities Base Prospectus);
- (f) amend the "no significant change in financial position" statement in respect of CS in the section headed "General Information" in each Prospectus; and
- (g) amend (i) the Product Conditions, (ii) the Summary, (ii) the Form of Final Terms and (iv) the Form of Pricing Supplement in the Trigger Redeemable and Phoenix Securities Base Prospectus to correct certain provisions in relation to physical settlement of Securities.

1. Amendments to the Summary of each Prospectus

- (a) Element B.12 of the Summary of each Prospectus (other than the Andrea Preference Share-Linked Securities Base Prospectus), on (i) pages 10 to 11 of the Trigger Redeemable and Phoenix Securities Base Prospectus, and (ii) pages 13 to 14 of the Put and Call Securities Base Prospectus, shall be deleted and replaced by the following:

B.12	Selected key financial information; no material adverse change and description of significant change in financial or trading position of the Issuer:	<i>[Insert the following if the Issuer is CS]</i>		
		<u>CS</u>		
		<i>In CHF million</i>	<i>Year ended 31 December</i>	
			<i>2013</i>	<i>2012</i>
		Selected income statement data		
		Net Revenue	25,330	23,178
		Total operating expenses	21,567	21,108
		Net income/loss	2,638	1,495
		Selected balance sheet data		
		Total assets	854,412	908,160
		Total liabilities	810,849	865,999
		Total equity	43,563	42,161
		<i>In CHF million</i>	<i>Six months ended 30 June (unaudited)</i>	
			<i>2014</i>	<i>2013</i>
		Selected income statement data		
		Net Revenue	13,031	13,787
		Total operating expenses	11,899	10,408
		Net income/loss	313	2,414
	<i>Six months ended 30 June (unaudited)</i>	<i>Year ended 31 December</i>		
Selected balance sheet data	<i>2014</i>	<i>2013</i>		
Total assets	872,656	854,412		

Total liabilities	832,447	810,849
Total equity	40,209	43,563
<i>[Insert the following if the Issuer is CSi]</i>		
CSi*		
<i>In USD million</i>	<i>Year ended 31 December</i>	
	<i>2013</i>	<i>2012</i>
Selected consolidated income statement data		
Net Revenue	1,569	1,302
Total operating expenses	(1,628)	(1,661)
Loss before taxes	(59)	(359)
Net loss	(539)	(732)
Selected consolidated balance sheet data		
Total assets	509,988	687,180
Total liabilities	484,960	671,591
Total shareholders' equity	25,028	15,567
*This key financial information is for CSi and its subsidiaries		
<i>[Insert for CS only:</i>		
<p>There has been no material adverse change in the prospects of the Issuer since 31 December 2013 except as disclosed below.</p> <p>On 19 May 2014, the Issuer announced a comprehensive and final settlement regarding all outstanding U.S. cross-border matters including agreements with the U.S. Department of Justice, the New York State Department of Financial Services, the Board of Governors of the U.S. Federal Reserve System and the U.S. Securities and Exchange Commission. Credit Suisse agreed to pay USD 2,815 million (CHF 2,510 million); these settlements, net of existing provisions, will result in an after-tax charge of CHF 1,598 million to be booked in the second quarter of 2014. The settlement includes a guilty plea entered into by the Issuer.</p>		

		<p>There has been no significant change in the financial position of the Issuer since 30 June 2014.]</p> <p><i>[Insert for CSi only:</i></p> <p>There has been no material adverse change in the prospects of the Issuer since 31 December 2013.</p> <p>Not applicable; there has been no significant change in the financial position of the Issuer since 31 December 2013.]</p>
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- (b) Element B.12 of the Summary of the Andrea Preference Share-Linked Securities Base Prospectus) on pages 11 to 12 shall be deleted and replaced by the following:

B.12	Selected key financial information; no material adverse change and description of significant change in financial or trading position of the Issuer:	<u>CS</u>		
		<i>In CHF million</i>	<i>Year ended 31 December</i>	
			<i>2013</i>	<i>2012</i>
		Selected income statement data		
		Net Revenue	25,330	23,178
		Total operating expenses	21,567	21,108
		Net income/loss	2,638	1,495
		Selected balance sheet data		
		Total assets	854,412	908,160
		Total liabilities	810,849	865,999
		Total equity	43,563	42,161
		<i>In CHF million</i>	<i>Six months ended 30 June (unaudited)</i>	
			<i>2014</i>	<i>2013</i>
		Selected income statement data		
		Net Revenue	13,031	13,787
		Total operating expenses	11,899	10,408
		Net income/loss	313	2,414

	<i>Six months ended 30 June (unaudited)</i>	<i>Year ended 31 December</i>
Selected balance sheet data	<i>2014</i>	<i>2013</i>
Total assets	872,656	854,412
Total liabilities	832,447	810,849
Total equity	40,209	43,563

There has been no material adverse change in the prospects of the Issuer since 31 December 2013 except as disclosed below.

On 19 May 2014, the Issuer announced a comprehensive and final settlement regarding all outstanding U.S. cross-border matters including agreements with the U.S. Department of Justice, the New York State Department of Financial Services, the Board of Governors of the U.S. Federal Reserve System and the U.S. Securities and Exchange Commission. Credit Suisse agreed to pay USD 2,815 million (CHF 2,510 million); these settlements, net of existing provisions, will result in an after-tax charge of CHF 1,598 million to be booked in the second quarter of 2014. The settlement includes a guilty plea entered into by the Issuer.

There has been no significant change in the financial position of the Issuer since 30 June 2014.

2. Incorporation of information by reference in each Prospectus

This Supplement incorporates by reference into each Prospectus:

- (a) the Form 6-K of CS filed with the United States Securities and Exchange Commission ("**SEC**") on 22 July 2014 (the "**CS Form 6-K Dated 22 July 2014**"), which contains the 2014 Second Quarter Earnings Release of the Group;
- (b) the Form 6-K of CS and the Group filed with the SEC on 22 July 2014 (the "**CS and Group Form 6-K Dated 22 July 2014**"), which includes information regarding recent appointments to the Board of Directors of CS;
- (c) the Form 6-K of CS filed with the SEC on 31 July 2014 (the "**CS Form 6-K Dated 31 July 2014**"), which contains (i) the 2014 Second Quarter Financial Report of the Group within which there is unaudited information for the Group for the three and six months ended 30 June 2014, and (ii) the 2014 Six Months Financial Statements of CS within which there are unaudited financial statements for CS for the six months ended 30 June 2014; and

- (d) the Form 6-K of the Group filed with the SEC on 31 July 2014 (the "**Group Form 6-K Dated 31 July 2014**"), which includes (i) a discussion of the Group's core results for the six months ended 30 June 2014 compared to the six months ended 30 June 2013, and (ii) the 2014 Second Quarter Financial Report of the Group.

The table below sets out the relevant page references for the information incorporated by reference into the relevant Prospectus:

- (i) Documents incorporated by reference in respect of CS in each Prospectus:

Section Number	Section Heading	Sub-heading	Page(s) of the PDF file
CS Form 6-K Dated 31 July 2014			
	Form 6-K	Cover page	1
		Introduction	2
		Forward-looking statements	2
		Condensed consolidated financial statements	3
		Operating and financial review and prospects	4
		Exhibits	5
		Signatures	6
First Exhibit to CS Form 6-K Dated 31 July 2014			
		Ratio of earnings to fixed charges	7
Second Exhibit to CS Form 6-K Dated 31 July 2014			
		Letter regarding unaudited financial information from the Independent Registered Public Accounting Firm	8
Third Exhibit to CS Form 6-K Dated 31 July 2014			
		Key metrics	10
		Table of contents	13
		Credit Suisse at a glance	14
I	Credit Suisse results	Operating environment	16-18
		Credit Suisse	19-22
		Core Results	23-29
		Private Banking & Wealth Management	30-41

Section Number	Section Heading	Sub-heading	Page(s) of the PDF file
		Investment Banking	42-47
		Corporate Center	48-49
		Assets under management	50-52
II	Treasury, risk, balance sheet and off-balance sheet	Liquidity and funding management	54-56
		Capital management	57-68
		Risk management	69-78
		Balance sheet and off-balance sheet	79-80
III	Condensed consolidated financial statements – unaudited	Report of the Independent Registered Public Accounting Firm	83
		Condensed consolidated financial statements -unaudited, including:	85-92
		Consolidated statements of operations (unaudited)	85
		Consolidated statements of comprehensive income (unaudited)	85
		Consolidated balance sheets (unaudited)	86-87
		Consolidated statements of changes in equity (unaudited)	88-90
		Consolidated statements of cash flows (unaudited)	91-92
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		Notes to the condensed consolidated financial statements (unaudited), including:	93-171
		Summary of significant accounting policies	93
		Litigation	161-163
		Condensed consolidating statements of operations	164-167
		Condensed consolidating statements of comprehensive income	164-167
		Condensed consolidating balance sheets	168-169
		Condensed consolidating statements of cash flows	170-171

Section Number	Section Heading	Sub-heading	Page(s) of the PDF file
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		Table of contents to Credit Suisse (Bank) Financial Statements 6M14	178
		Report of the Independent Registered Public Accounting Firm	179
		Credit Suisse (Bank) Condensed consolidated financial statements - unaudited, including:	181-239
		Consolidated statements of operations (unaudited)	181
		Consolidated statement of comprehensive income (unaudited)	181
		Consolidated balance sheets (unaudited)	182-183
		Consolidated statements of changes in equity (unaudited)	184
		Consolidated statements of cash flows (unaudited)	185-186
		Supplemental cash flow information (unaudited)	186
		Notes to the condensed consolidated financial statements -unaudited, including	187-239
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Group Form 6-K Dated 31 July 2014			
	Form 6-K	Cover page	1
		Introduction	2
		Forward-looking statements	2
		Operating and financial review and prospects	3-6
		Condensed consolidated financial statements	7
		Exhibits	8

Section Number	Section Heading	Sub-heading	Page(s) of the PDF file
		Signatures	9
First Exhibit to Group Form 6-K Dated 31 July 2014			
		Ratio of earnings to fixed charges	10
Second Exhibit to Group Form 6-K Dated 31 July 2014			
		Letter regarding unaudited financial information from the Independent Registered Public Accounting Firm	11
CS Form 6-K Dated 22 July 2014			
	Form 6-K	Cover page	1
		Introduction	2
		Selected financial data	3
		Operating and financial review and prospects	4-5
		Exhibits	6
		Signatures	7
Exhibit to CS Form 6-K Dated 22 July 2014			
		Earnings Release	8-9
		Core Results summary	11-13
		Private Banking & Wealth Management	13-18
		Investment Banking	19-21
		Corporate Center	22
		Balance sheet, shareholders' equity and regulatory capital	22-23
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		Credit Suisse and Core Results	28
		Credit Suisse reporting structure	28
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		Private Banking & Wealth Management – non-strategic results	34
		Investment Banking	34-35
		Investment Banking- strategic results	35
		Investment Banking- non-strategic results	36
		Corporate Center results	36
		Corporate Center- non-strategic results	37
		Impact from movements in own credit spreads	37
		Assets under management – Group	38
		Net new assets – Group	38
		BIS statistics – Basel III – Group	39
		CET1 capital movement – Basel III	39
		Risk-weighted assets by division – Basel III	40
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		Swiss statistics – Basel III – Group	40
		Swiss leverage ratio – Group	41
		One-day, 98% risk management VaR and one-day, 99% regulatory VaR (CHF)	41
		Consolidated statements of operations	42
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Section Number	Section Heading	Sub-heading	Page(s) of the PDF file
		Cautionary statement regarding forward looking information	46
CS and Group Form 6-K Dated 22 July 2014			
Whole document			

- (ii) Documents incorporated by reference in respect of CSi in each Prospectus (other than the Andrea Preference Share-Linked Securities Base Prospectus):

Section Number	Section Heading	Sub-heading	Page(s) of the PDF file
CS Form 6-K Dated 31 July 2014			
	Form 6-K	Cover page	1
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		Forward-looking statements	2
		Condensed consolidated financial statements	3
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		Litigation	161-163
		Condensed consolidating statements of operations	164-167
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Fourth Exhibit to CS Form 6-K Dated 31 July 2014			
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		Credit Suisse (Bank) Condensed consolidated financial statements - unaudited, including:	181-239
		Consolidated statements of operations (unaudited)	181
		Consolidated statement of comprehensive income (unaudited)	181
		Consolidated balance sheets (unaudited)	182-183
		Consolidated statements of changes in equity (unaudited)	184
		Consolidated statements of cash flows (unaudited)	185-186
		Supplemental cash flow information (unaudited)	186
		Notes to the condensed consolidated financial statements -unaudited, including	187-239
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CS Form 6-K Dated 22 July 2014			
	Form 6-K	Cover page	1
		Introduction	2
		Selected financial data	3
		Operating and financial review and prospects	4-5
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Section Number	Section Heading	Sub-heading	Page(s) of the PDF file
		Signatures	7
Exhibit to CS Form 6-K Dated 22 July 2014			
		Earnings Release	8-9
		Core Results summary	11-13
		Private Banking & Wealth Management	13-18
		Investment Banking	19-21
		Corporate Center	22
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		Credit Suisse reporting structure	28
		Core Results	29
		Core Results – strategic and non-strategic results	30
		Private Banking & Wealth Management	30-31
		Private Banking & Wealth Management – strategic results	31
		Wealth Management Clients	32
		Corporate & Institutional Clients	33
		Asset Management	33
		Private Banking & Wealth Management – non-strategic results	34
		Investment Banking	34-35
		Investment Banking- strategic results	35
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		Corporate Center results	36
		Corporate Center- non-strategic results	37
		Impact from movements in own credit spreads	37

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		BIS statistics – Basel III – Group	39
		CET1 capital movement – Basel III	39
		Risk-weighted assets by division – Basel III	40
		Risk-weighted asset movement by risk type – Basel III	40
		Swiss statistics – Basel III – Group	40
		Swiss leverage ratio – Group	41
		One-day, 98% risk management VaR and one-day, 99% regulatory VaR (CHF)	41
		Consolidated statements of operations	42
		Consolidated balance sheets	43
		Consolidated statements of changes in equity	44
		Earnings per share	45
		Cautionary statement regarding forward looking information	46

Any information not listed above but included in the documents incorporated by reference herein is given for information purpose only and is not required by the relevant annexes of the Commission Regulation 809/2004/EC, as amended.

Any non-incorporated part of a document referred to herein are either deemed not relevant for the investor or are otherwise covered elsewhere in the relevant Prospectus.

3. *Supplemental information with respect to CS in each Prospectus*

The information in the section entitled "Credit Suisse AG" in each Prospectus shall be supplemented as follows:

- (a) The paragraph under the heading "Names and Addresses of Directors and Executives" in the section entitled "Credit Suisse AG" on (i) pages 416 to 417 of the Trigger Redeemable and Phoenix Securities Base Prospectus, (ii) pages 334 to 335 of the Put and Call Securities Base Prospectus, and (iii) page 93 of the Andrea Preference Share-Linked Securities Base Prospectus, shall be deleted and replaced with the following paragraph:

"The business address of the members of the Board of Directors and the members of the Executive Board is Paradeplatz 8, CH-8001, Zurich, Switzerland.

The current members of the Board of Directors of Credit Suisse AG are as follows:

- Urs Rohner, Chairman
- Jassim Bin Hamad J. J. Al Thani
- Iris Bohnet
- Noreen Doyle
- Jean-Daniel Gerber
- Andreas N. Koopmann
- Jean Lanier
- Kai S. Nargolwala
- Anton van Rossum
- Severin Schwan
- Richard E. Thornburgh
- Sebastian Thrun
- John Tiner

The current members of the Executive Board are as follows:

- Brady W. Dougan, Chief Executive Officer
- Gaél de Boissard
- Romeo Cerutti
- David Mathers
- Hans-Ulrich Meister
- Joachim Oechslin
- Robert Shafir
- Pamela Thomas-Graham
- Eric Varvel

Further information about the members of the Boards of Directors and the Executive Board can be found on pages 160 to 172 of the Exhibit to Form 20-F Dated 3 April 2014, in the Form 6-K dated 9 May 2014 and in the CS and Group Form 6-K Dated 22 July 2014."

(b) The section headed "Legal and Arbitration Proceedings" on (i) page 417 of the Trigger Redeemable and Phoenix Securities Base Prospectus, and (ii) which is deemed to be inserted into each of the Put and Call Base Prospectus and the Andrea Preference Share-Linked Securities Base Prospectus by virtue of paragraph 3(b) of the Supplement dated 23 May 2014, shall be amended by:

(i) deleting the first paragraph therein and replacing it with the following paragraph:

"There are no, during the period of 12 months ending on the date of this Base Prospectus, governmental, legal or arbitration proceedings which may have, or have had in the past, significant effects on Credit Suisse AG's financial position or profitability, and Credit Suisse AG is not aware of any such proceedings being either pending or threatened, except as disclosed in:

- the CS Form 6-K Dated 31 July 2014 under the heading "Litigation" (note 29 to the condensed consolidated financial statements of the Group on pages 151 to 153 of the Third Exhibit to the CS Form 6-K Dated 31 July 2014);
- the CS Form 6-K Dated 22 July 2014 on page 5;
- the Form 6-K Dated 19 May 2014;

- the Form 6-K Dated 2 May 2014 under the heading "Litigation" (note 29 to the condensed consolidated financial statements of the Group on pages 148 to 149 of the Exhibit to the Form 6-K Dated 2 May 2014);
- the Form 6-K/A Dated 3 April 2014 under the heading "Litigation" (note 29 to the condensed consolidated financial statements of Credit Suisse Group AG on pages 159 to 161 of the Exhibit to the Form 6-K/A Dated 3 April 2014); and
- the Form 20-F Dated 3 April 2014 under the heading "Litigation" (note 38 to the condensed consolidated financial statements of Credit Suisse Group AG on pages 330 to 336 of the Exhibit to the Form 20-F Dated 3 April 2014)."; and

(ii) deleting the third paragraph therein in its entirety.

4. Amendment to information with respect to CSi in each Prospectus (other than the Andrea Preference Share-Linked Securities Base Prospectus)

The paragraph headed "Recent Developments" under the section headed "Credit Suisse International", on (i) pages 423 to 424 of the Trigger Redeemable and Phoenix Securities Base Prospectus, and (ii) which is deemed to be inserted into the Put and Call Base Prospectus by virtue of paragraph (d) of the Supplement dated 20 June 2014, shall be deleted in its entirety.

5. Amendment to the section headed "General Information" in each Prospectus

The section headed "General Information" in each Prospectus shall be supplemented by deleting (i) the seventh paragraph on page 481 of the Trigger Redeemable and Phoenix Securities Base Prospectus, (ii) the second paragraph on page 385 of the Put and Call Securities Base Prospectus, and (iii) the second paragraph on page 118 of the Andrea Preference Share-Linked Securities Base Prospectus, and replacing it with the following:

"There has been no material adverse change in the prospects of CS and its consolidated subsidiaries since 31 December 2013 except as disclosed in the Form 6-K Dated 19 May 2014. There has been no significant change in the financial position of CS and its consolidated subsidiaries since 30 June 2014."

The Issuers accept responsibility for the information contained in this Supplement. To the best of the knowledge of each Issuer (having taken all reasonable care to ensure that such is the case), the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

To the extent that there is any inconsistency between any statement in or incorporated by reference in each Prospectus by virtue of this Supplement and any other statement in or incorporated by reference in any Prospectus, the statements in or incorporated by reference in such Prospectus by virtue of this Supplement will prevail.

6. Amendments to (i) the Product Conditions, (ii) the Summary, (iii) the Form of Final Terms and (iv) the Form of Pricing Supplement in the Trigger Redeemable and Phoenix Securities Base Prospectus

(a) The Product Conditions in the Trigger Redeemable and Phoenix Securities Base Prospectus shall be amended as follows:

(i) the definition of "Fractional Cash Amount" shall be deleted and replaced with the following:

""**Fractional Cash Amount**" means, in respect of each Security and in respect of Shares of a Share Issuer, the amount in the Settlement Currency (rounded to the nearest smallest transferable unit of such currency, half such a unit being rounded upwards) calculated by the Issuer in accordance with the following formula:

$$\text{Final Price} \times \text{Fractional Amount} \times \text{Spot Rate}$$

provided that, if there is more than one Underlying Asset, the reference to "Final Price" in the formula above shall be deemed to be replaced with "Worst Final Price."; and

(ii) the definition of "Ratio" shall be deleted and replaced with the following:

""**Ratio**" means, in respect of an Underlying Asset which is a Share, subject to the applicable Asset Terms, the number of Shares so specified in the relevant Final Terms, or if the number of Shares is not so specified, the number of Shares calculated by the Issuer in accordance with either of the following formulae, as specified in the relevant Final Terms:

$$\text{Nominal Amount} \div \text{Strike Price}; \text{ or}$$

$$\text{Nominal Amount} \div \text{Spot Rate} \div \text{Strike Price}."$$

(b) Element C.18 of the Summary in the Trigger Redeemable and Phoenix Securities Base Prospectus shall be amended as follows:

(i) the definition of "Fractional Cash Amount" shall be deleted and replaced with the following:

""**[Fractional Cash Amount]**: an amount equal to the *product* of (a) the [Final Price of the underlying asset]/[Worst Final Price], (b) the fractional interest in one share forming part of the Ratio and (c) the Spot Rate.];

(ii) the definition of "Ratio" shall be deleted and replaced with the following:

""**[Ratio]**: [(a) the Nominal Amount [divided by (b) the Spot Rate and further] divided by [(b)]/[(c)] the Strike Price.]; and

(iii) the definition of "Spot Rate" shall be deleted and replaced with the following:

""**[Spot Rate]**: the prevailing spot rate for the exchange of the Settlement Currency for one unit of the currency in which the [relevant] underlying asset is denominated.]."

(c) The Form of Final Terms in the Trigger Redeemable and Phoenix Securities Base Prospectus shall be amended by deleting the definition of "Ratio" in each of item 41(i)(e) and 41(ii)(c) and replacing it with the following:

Ratio:	[[●] (Specify separately for each Share)]/[Nominal Amount [+ Spot Rate] ÷ Strike Price]
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(d) The Form of Pricing Supplement in the Trigger Redeemable and Phoenix Securities Base Prospectus shall be amended by deleting the definition of "Ratio" in each of item 41(i)(e) and 41(ii)(c) and replacing it with the following:

Ratio:	[[●] (Specify separately for each Share)]/[Nominal Amount [+ Spot Rate] ÷ Strike Price]
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In accordance with Article 13 paragraph 2 of the Luxembourg Law, investors who have already agreed to purchase or subscribe for the Securities before this Supplement is published have the right, exercisable before the end of 11 August 2014 (within a time limit of two working days after the publication of this Supplement), to withdraw their acceptances.

This Supplement has been filed with the CSSF, and this Supplement and the documents incorporated by reference by virtue of this Supplement will be available on the website of the Luxembourg Stock Exchange, at www.bourse.lu.

SCHEDULE

LIST OF PROSPECTUSES

1. Trigger Redeemable and Phoenix Securities Base Prospectus dated 3 July 2014 (the "**Trigger Redeemable and Phoenix Securities Base Prospectus**"), relating to each Issuer pursuant to the Structured Products Programme for the issuance of Notes, Certificates and Warrants (the "**Structured Products Programme**").
2. Put and Call Securities Base Prospectus dated 27 August 2013, as supplemented by (a) a supplement dated 13 September 2013, (b) a supplement dated 12 November 2013, (c) a supplement dated 17 February 2014, (d) a supplement dated 13 March 2014, (e) a supplement dated 15 April 2014, (f) a supplement dated 23 May 2014, and (g) a supplement dated 20 June 2014 (the "**Put and Call Securities Base Prospectus**"), relating to each Issuer pursuant to the Structured Products Programme.
3. Preference Share-Linked Securities Andrea Preference Share-Linked Securities Base Prospectus dated 22 August 2013, as supplemented by (a) a supplement dated 9 September 2013, (b) a supplement dated 12 November 2013, (c) a supplement dated 17 February 2014, (d) a supplement dated 13 March 2014, (e) a supplement dated 15 April 2014, and (f) a supplement dated 23 May 2014 (the "**Andrea Preference Share-Linked Securities Base Prospectus**"), relating to CS pursuant to the Structured Products Programme.