

## NOTICE TO HOLDERS

## 600 EUR "Mediolanum MedPlus Certificate Platinum Coupon S272" Certificates relating to 2 Indices due 28 February 2025

ISIN Code: XS2469271543

This Notice is dated 1 March 2023 and should be read in conjunction with the Final Terms dated 15 February 2023 in respect of the Securities. Any information not updated or amended herein should be regarded as unchanged.

Further to the public offer in Italy by BNP Paribas Issuance B.V. (the Issuer) of "600 EUR "Mediolanum MedPlus Certificate Platinum Coupon S272" Certificates relating to 2 Indices due 28 February 2025", referred to here above, the total number of Securities to be issued is 600 Securities (i.e. EUR 600,000) at an issue price of EUR 1,000 per Security. The Issue Date of the Securities is 28 February 2023.

The Holders are informed that the table on page 5 of the Final Terms in § 25(a) should be read as follows:

| k | Underlying<br>Reference <sup>k</sup> | Bloomberg<br>code | Underlying<br>Index <sup>k</sup><br>Currency | Index Sponsor <sup>k</sup>  | Underlying<br>Reference <sup>k</sup> Strike<br>Price | Underlying<br>Reference <sup>k</sup> Strike<br>Price x Knock-in<br>Level (50%) | Exchange <sup>k</sup>                                |
|---|--------------------------------------|-------------------|--|---|--|--|--|
| 1 | EURO STOXX<br>50® Index              | SX5E              | EUR  | STOXX Ltd. or<br>any successor<br>acceptable to<br>the Calculation<br>Agent is the<br>Index Sponsor | 4238.38  | 2119.19  | As set out in<br>Annex 2 for a<br>Composite<br>Index |
| 2 | EURO STOXX®<br>Banks Index           | SX7E              | EUR  | STOXX Ltd. or<br>any successor<br>acceptable to<br>the Calculation<br>Agent is the<br>Index Sponsor | 118.34   | 59.17  | As set out in<br>Annex 2 for a<br>Composite<br>Index |

Copies of such Notice may be downloaded on the following website:

www.investimenti.bnpparibas.it

Signed on behalf of BNP Paribas Issuance B.V.

As Issuer:

By: Vincent DECHAUX - Duly authorised

Juhanos