

Milan, 26 March 2021

## **NOTICE OF CORRECTION**

## in relation to the Final Terms of

Issue of Mediolanum MedPlus Certificate Platinum Coupon 2021/1 on Basket of Indices (EURO STOXX® Selected Dividend 30 (Price) Index (EUR), FTSE MIB Index)

ISIN Code: IT0005417537

(respectively, the "Final Terms" and the "Certificates")

to be issued under the Base Prospectus for the issuance of Single Underlying and Multi Underlying Securities (without capital protection) dated 20 January 2021, approved by the *Commission de Surveillance du Secteur Financier*, in its capacity as competent authority of Luxembourg, as updated from time to time by the relevant supplements (the "Base Prospectus")

With this notice UniCredit S.p.A., in its capacity as issuer of the Certificates, hereby gives notice of a correction within the Final Terms of the Certificates.

In particular, following the notice published on 16 March 2021 by Borsa Italiana S.p.A. to advise market participants of new ISIN codes and cancellations of old ISIN codes for the FTSE Italia Index Series, the ISIN code of the Underlying FTSE MIB Index included in the following items of the Final Terms:

- a) table 2.1 of "PART B PRODUCT AND UNDERLYING DATA" of the Final Terms:
- b) "Product Type, Underlying and form of the Securities" of "Section 3" of the Summary in English language attached to the Final Terms; and
- c) "Tipologia di Prodotto, Sottostante e forma dei Titoli" of "Sezione 3" of the Summary in Italian language attached to the Final Terms,

which has been indicated as IT0003465736

## shall be deemed amended as follows

## GB00BNNLHW18

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Base Prospectus and in the Final Terms.