

NOTICE TO SECURITIES SUBSCRIBERS:**Mediolanum MedPlus Certificate Coupon Memory Opportunity 2026/2****ISIN IT0005693681****(the "Securities")**

UniCredit S.p.A. as Issuer, announces that, as a result of today's publication of the Tenth Supplement to the "Registration Document dated 7 August 2024" (the "**Tenth Supplement**") which is a constituent part of the "Securities Note for the issuance of Securities with Single Underlying and Multi Underlying (without capital protection) dated 4 August 2025" (the "**Securities Note**") and the publication of the Third Supplement to the "Registration Document dated 4 August 2025" (the "**Third Supplement**"), which is a constituent part of the "Securities Note for the issuance of Securities with Single Underlying and Multi Underlying (with (partial) capital protection) dated 4 August 2025" and the "Securities Note for the issuance of Credit Linked Securities dated 15 September 2025" and the "Base Prospectus for the issuance of Interest Securities dated 11 March 2026" and the "Securities Notes for the issuance of Securities linked to Underlying on Crypto-asset (with (partial) capital protection) dated 19 November 2025" (the "**Securities Notes**"), following approval by the Commission de Surveillance du Secteur Financier (CSSF), investors who have agreed to purchase or to subscribe the Securities are entitled to withdraw their acceptance by 10/04/2026 (included) in accordance with the provisions of art. 23, paragraph 2, of Regulation (EU) 2017/1129.

The Tenth Supplement, the Third Supplement and the Securities Notes, are available to the public in electronic form on the website www.investimenti.unicredit.it.

A copy of the above documentation will be made available, on request and free of charge, to any potential investor at the registered office of the Issuer.

UniCredit S.p.A.