

Milan, 4 August 2025

NOTICE TO SECURITIES SUBSCRIBERS:

Mediolanum MedPlus Certificate Platinum Coupon Opportunity 2025/9

ISIN IT0005653271

(the "Securities")

UniCredit S.p.A as Issuer, announces that, as a result of today's publication of the "*Registration Document dated 4 August 2025*" (the "**Registration Document**"), the "*Securities Note for the issuance of Securities with Single Underlying and Multi Underlying (without capital protection) dated 4 August 2025*" and the "*Securities Note for the issuance of Securities with Single Underlying and Multi Underlying (with (partial) capital protection) dated 4 August 2025*" (the "**Securities Notes**"), following approval by the Commission de Surveillance du Secteur Financier (CSSF), investors who have agreed to purchase or subscribe to the Securities are entitled to withdraw their acceptance by 7 August 2025 (included) in accordance with the provisions of art. 23, paragraph 2, of Regulation (EU) 2017/1129.

The Registration Document and the Securities Notes are available to the public in electronic form on the website www.onemarkets.eu.

A copy of the above documentation will be made available, on request and free of charge, to any potential investor at the registered office of the Issuer.

UniCredit S.p.A