

## UK Listing Authority

A Division of the Financial Services Authority

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Date 24/03/2011

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To: Nick Evans  
Fax number: 0203 088 0088

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From: Darren Beresford

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Department: UKLA

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Total number of pages (including this page): 2

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**Message: Stamped Supplementary Prospectus: RA/Nomura Bank**  
**International/EMTN/8/00006**

Kind regards,

Darren Beresford

UK Listing Authority  
Document approved  
Date: 24/3/2011  
Signed: 1  
Signed: 2

**FIFTH SUPPLEMENT DATED 24 MARCH 2011 TO THE BASE PROSPECTUS DATED  
27 AUGUST 2010**

# **NOMURA**

**NOMURA BANK INTERNATIONAL PLC**

## **NOTE, WARRANT AND CERTIFICATE PROGRAMME**

This Supplement (the **Supplement**) to the Base Prospectus (the **Base Prospectus**) dated 27 August 2010, as previously supplemented by Supplements dated 21 September 2010, 5 November 2010, 26 November 2010 and 1 February 2011, which comprises a base prospectus constitutes a supplementary prospectus for the purposes of Section 87G of the Financial Services and Markets Act 2000 (the **FSMA**) and is prepared in connection with the Note, Warrant and Certificate Programme established by Nomura Bank International plc (the **Issuer**). Terms defined in the Base Prospectus, as previously supplemented, have the same meaning when used in this Supplement.

This Supplement is supplemental to, and should be read in conjunction with the Base Prospectus and any other supplements to the Base Prospectus issued by the Issuer.

Each of the Issuer and the Guarantor accepts responsibility for the information contained in this Supplement. To the best of the knowledge of each of the Issuer and the Guarantor (which have taken all reasonable care to ensure that such is the case), the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

### **NHI filing of Form 6-K with the Securities and Exchange Commission**

On 25 February 2011 the Guarantor completed a United States Securities and Exchange Commission Form 6-K filing of its interim financial statements as at and for the nine month period ended December 2010. A copy of those interim financial statements has been filed with the Financial Services Authority and, by virtue of this Supplement, those interim financial statements are incorporated in, and form part of, the Base Prospectus. Copies of all documents incorporated by reference in the Base Prospectus can be obtained from the Principal Agent as described on page 10 of the Base Prospectus.

If the interim financial statements which are incorporated by reference themselves incorporate any information or other documents therein, either expressly or implicitly, such information or other documents will not form part of this Supplement for the purposes of the Prospectus Directive (Directive 2003/71/EC).

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Base Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Base Prospectus as previously supplemented, the statements in (a) above will prevail.

Save as disclosed in this Supplement and any supplement previously issued, there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus since the publication of the Base Prospectus.

In accordance with section 87Q(4) FSMA, investors who have agreed to purchase or subscribe for the Securities before the Supplement is published have the right, exercisable before the end of the period of two working days beginning with the working day after the date on which this Supplement was published, to withdraw their acceptances.