

**NOTICE TO THE HOLDERS**

**Up to 3,000 EUR “Mediolanum MedPlus Certificate Express S61” Certificates relating to a Basket of 2 Indices (EURO STOXX50® Index and FTSE MIB Index), due 31 July 2020**

**ISIN Code: XS1061071145**

This Notice is dated 4 August 2014 and should be read in conjunction with the Final Terms dated 14 July 2014 in respect of the Securities. Any information not updated or amended herein should be regarded as unchanged.

Further to the public offer in Italy by BNP Paribas Arbitrage Issuance B.V. (the Issuer) of **Up to 3,000 EUR “Mediolanum MedPlus Certificate Express S61” Certificates relating to a Basket of 2 Indices (EURO STOXX50® Index and FTSE MIB Index), due 31 July 2020** referred to here above, the total number of Securities to be issued is **1,200 Securities (i.e. EUR 1,200,000)** at an issue price of **EUR 1,000** per Security. The Issue Date of the Securities is 31 July 2014.

Holders are informed that the table on page 6 of the Final Terms in § 25(a), shall now be read as follows:

| <i>k</i> | <i>Underlying Index<sup>k</sup></i> | <i>Bloomberg Code</i> | <i>Index Sponsor<sup>k</sup></i>                                      | <i>Index Currency<sup>k</sup></i> | <i>Underlying Reference Strike Price<sup>k</sup></i> | <i>Knock-in Level × Underlying Reference Strike Price<sup>k</sup></i> |
|----------|-------------------------------------|-----------------------|---|-----------------------------------|--|---|
| 1.       | EURO STOXX50® Index                 | SX5E<br><Index>       | Stoxx Limited or any successor acceptable to the Calculation Agent    | EUR                               | 3,115.51   | 1,557.755   |
| 2.       | FTSE MIB Index                      | FTSEMIB<br><Index>    | FTSE International Ltd or any successors thereto is the Index Sponsor | EUR                               | 20,570.80  | 10,285.40   |

Copies of such Notice may be downloaded on the following website:

<http://eqdpo.bnpparibas.com/> and <http://www.bancamediolanum.it/>

Signed on behalf of BNP Paribas Arbitrage Issuance B.V.

As Issuer:



By: Carlyne Derieux. Duly authorised