

**NOTICE TO THE HOLDERS**

**Up to 30,000 EUR “Mediolanum Med Plus Certificate Double Opportunity 6” Certificates referenced to the Republic of Italy and an Index Basket due August 2017**

**ISIN Code: XS0654265445**

This Notice is dated 22 August 2011 and should be read in conjunction with the Final Terms dated 01 August 2011 in respect of the Securities. Any information not updated or amended herein should be regarded as unchanged.

The investors are informed that a First Supplement to the Base Prospectus dated 7 June 2011 has been duly approved and passported into Italy as of 19 August 2011.

Accordingly, any investors who have indicated acceptances of the offer prior to the date of publication of such supplement have the right within two working days of the Publication Date to withdraw their acceptances.

Copies of such Notice and the Supplement may be downloaded on the following websites:

[http://eqdpo.bnpparibas.com/MedPlus\\_Double\\_Opportunity\\_6](http://eqdpo.bnpparibas.com/MedPlus_Double_Opportunity_6) and/or [www.bancamediolanum.it](http://www.bancamediolanum.it)