

NOTICE

relating to the public offer of

Up to 2,500 EURO STOXX 50® “Mediolanum MedPlus Certificate Growth Key Dollaro 23”

(the “Certificates”)

by Banca IMI S.p.A. (the “Issuer”)

under the Structured Securities Programme dated 1st June 2012, approved by Commission de Surveillance du Secteur Financier (CSSF) in its capacity as competent authority of the Grand Duchy of Luxembourg

ISIN XS0872590996

This notice is given by Banca IMI S.p.A. (the “**Issuer**”) pursuant to Part A, paragraph 9 of the Final Terms published by the Issuer in connection with the issue of the Certificates referred to above and dated 11 January 2013. The Issuer hereby gives notice that:

- The number of Securities being issued will be equal to **55**.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms relating to the Certificates.

27 February 2013

Banca IMI S.p.A.